

2021 Drop Off Form

Date: _____

Personal Information

Name		SSN	Has IP PIN	Date of birth
Taxpayer				
Spouse				
Street address				
City, State, and ZIP				
Occupation		Daytime phone	Evening phone	Cell phone
Taxpayer				
Spouse				
Taxpayer email			Ok to Text? Y / N	
Spouse email			Ok to Text? Y / N	

Filing status at the end of 2021

- Single
 Married
 Widowed - If widowed and your spouse died in 2021, enter the date of death _____
 Married filing separately - If married but filing separately, did you live apart from your spouse for the last six months of 2021 _____
 Head of Household

Yes **No** **Did you receive the third stimulus payment (Economic Impact Payment or EIP) in 2021?**
 If "Yes," enter the amount received for each taxpayer and provide Notice 1444-C or Letter 6475 from the IRS.

Taxpayer	Spouse
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Yes **No** **Did you receive Advanced Child Tax Credit payments in 2021? You must provide IRS Letter 6419 or create an IRS Portal Account or access your bank statements to verify amount. Note: Any incorrect information about your Advance Child Credit amount can result in delayed or altered refunds.**

Total Payments Received: _____

Identification Information

Did you or your spouse update/replace your driver's license this year? Please provide new issue date and expiration or select same if no change.

<p>Taxpayer's type of photo ID</p> <p> <input type="checkbox"/> Driver's license <input type="checkbox"/> State-issued photo ID Same <input type="checkbox"/> </p> <p>Photo ID number _____</p> <p>State photo ID was issued _____</p> <p>Date photo ID was issued _____</p> <p>Date photo ID expires _____</p>	<p>Spouse's type of photo ID</p> <p> <input type="checkbox"/> Driver's license <input type="checkbox"/> State-issued photo ID Same <input type="checkbox"/> </p> <p>Photo ID number _____</p> <p>State photo ID was issued _____</p> <p>Date photo ID was issued _____</p> <p>Date photo ID expires _____</p>
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Account Information for Deposits and Withdrawals

Did you change your bank account information last year? Y or N Please confirm last four digits of bank account info: _____

Name of bank	Bank routing number	Bank account number	Type of account		Use this account for	
			Checking	Savings	Deposits	Withdrawals